

# SHORE CAPITAL

CAPITAL MARKETS

## STRICTLY PRIVATE & CONFIDENTIAL

The Directors  
Up Global Sourcing Holdings plc  
Manor Mill  
Victoria Street  
Chadderton  
Oldham  
OL9 0DD

24 June 2021

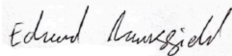
Dear Sirs

### **Publication of the circular for the proposed Class 1 Acquisition of Salter Brands Limited, proposed placing and Primary Bid Offer (the "Circular")**

We refer to the Circular to be published on 25 June 2021 and to the references in Circular to Shore Capital Stockbrokers and Shore Capital and Corporate Limited.

We hereby consent to the issue of the Circular, with the inclusion therein of our name in the form and context in which it is included.

Yours faithfully



**Edward Mansfield, Director**

For and on behalf of  
Shore Capital & Corporate Limited



**Malachy McEntyre, Head of Corporate Broking**

For and on behalf of  
Shore Capital Stockbrokers Limited

## **Shore Capital & Corporate Limited**

Member of the Shore Capital Group | Authorised and regulated by the Financial Conduct Authority  
Registered No. 2083043 | Registered Address: Cassini House, 57 St James's Street, London SW1A 1LD